



Jr. Cristóbal de Peralta Norte 820
Monterrico, Lima 33, Perú
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www.ferreycorp.com.pe

Lima, February 24th 2016

Dear Shareholder:

We hereby inform you that the Board, in its meeting of February 24th, 2016, agreed to convene the mandatory annual general shareholders' meeting for Wednesday March 30th, 2016, at 11:00 am, at our headquarters located in Jr. Cristobal de Peralta Norte No. 820, Surco, to submit for your consideration the following:

1. Review and approval of the 2015 Annual Report, which includes the analysis and discussion of the financial statements, and corporate management.
2. Approval of profits distribution for the year 2015.
3. Proposal to amend the Bylaws
 - 3.1 Amendment of Art. 2nd referred to the social objective, to adequately reflect the current functions of the corporation.
 - 3.2 Incorporation of the new Title VII, referred to arbitration (Article 55).
4. Appointment of External Auditors for 2016.
5. Empowerment to sign public and/or private documents with respect to the resolutions adopted by this shareholders' meeting.

Please find herein attached a breakdown of the proposals of the Board of Directors for each item of the agenda.

For the event that the meeting is not held on the date indicated above, because the quorum has not been reached, a meeting on the second call is convened at the same time and place for April 6th, 2016.

Considering the importance of the matters to be discussed, your attendance at this meeting is much appreciated. In order to be entitled to attend the meeting, Holders must register their shares within 10 days before the meeting. If you are unable to attend the meeting, in order to ensure that your shares are represented, we suggest that you grant a proxy to one of the directors of the company or to any other person who has expressed his/her decision to attend. If this is the case, we will be grateful if you could return duly signed the attached proxy form for your shares no later than March 29, 2016 at 11:00 a.m.

If you wish to attend the meeting, we would appreciate your RSVP to 0800-13372 - 626-5112 or email elizabeth.tamayo@ferreycorp.com.pe

The documentation related to the purpose of the meeting is available at the company's headquarters from today and it has been published as Important Event and on our website.

Sincerely,
Ferreycorp S.A.A.

Patricia Gastelumendi Lukis
Chief Financial Officer